

LION-OCBC SECURITIES

SINGAPORE LOW CARBON ETF

Do good. For your portfolio
and our planet.



Climate change is the defining crisis of our time. As the biggest long-term threat to humanity, the global transition to a low-carbon economy is more urgent than ever. Investors now recognize the importance to manage the risks and seize the opportunities that climate change presents. Indeed, there is growing capital allocated to align investment portfolios with a low-carbon and climate resilient future. The **Lion-OCBC Securities Singapore Low Carbon ETF** allows you to partake in the decarbonisation journey of Singapore's real and financial economy.

Investment Objective

The investment objective of the Fund is to replicate as closely as possible, before expenses, the performance of the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index using a direct investment policy of investing in all, or substantially all, of the underlying Index Securities.

The Index is compiled and calculated by the Index Provider and aims to track the top 50 companies (including Real Estate Investment Trusts and Business Trusts) by Free-Float Market Capitalisation that are representative of Singapore's real and financial economy, with a focus on index decarbonisation through the reduction of Weighted Average Carbon Intensity (WACI) of the Index. Index decarbonisation is achieved through selection of constituents with minimal involvement in fossil fuels, and through the implementation of the Carbon Performance Exclusion Criteria that ensures best-in-class selections based on Scope 1 and 2 Greenhouse Gas (GHG) emissions per unit revenue.

Why Lion-OCBC Securities Singapore Low Carbon ETF



Join the global community in its efforts to avert the serious consequences of climate change



Capture growth opportunities of Singapore companies, both local and foreign listed

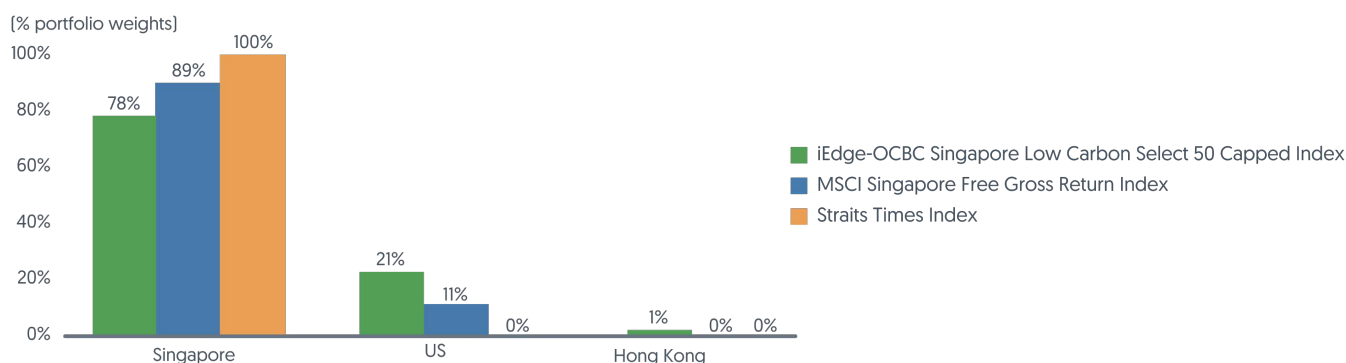


Support Singapore and Singapore companies in their transition to a low-carbon economy



Mitigate investment risks arising from climate change by investing in a lower carbon, climate-aligned portfolio

Breakdown By Country Of Listing



Source: SGX Index Edge, as of 30 June 2023.

WACI Comparisons With Singapore Benchmarks

Weighted average carbon intensity



The index has achieved an average of 50% reduction in WACI historically as compared to existing benchmarks.

Source: SGX Index Edge as of 31 March 2023.

As at the latest rebalancing date in March 2023, the Index's weighted average carbon intensity (WACI) is lowest at 53 when compared to the Straits Times Index (STI) and MSCI Singapore Free Gross Return Index (SIMSCI).

Key Features



50 largest Singapore companies by Free-Float Market Capitalisation*



Full replication of the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index



Capped at 7% if market capitalisation <USD 200b & 10% if market capitalisation ≥USD 200b during rebalancing^



Rebalanced semi-annually – March and September



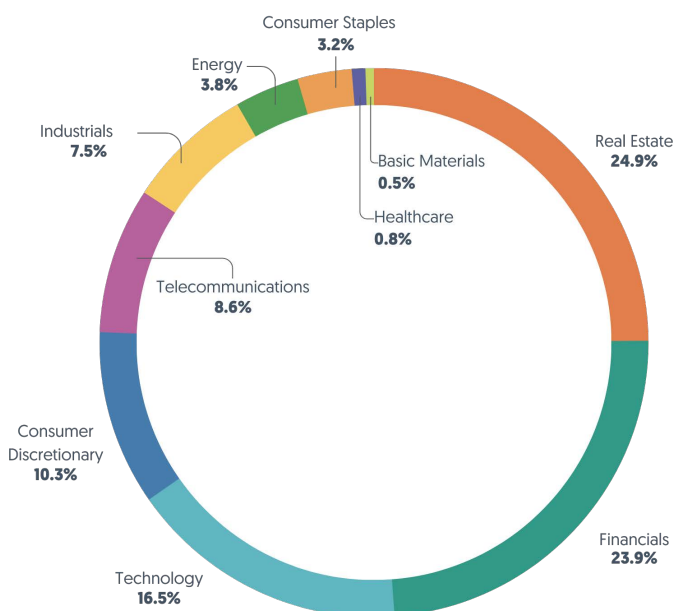
Semi-annual distribution# announced every June and December

* Based on the underlying Index Securities of the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index

^ Weightage of individual stocks within the index will be reviewed and rebalanced semi-annually by the index provider (Singapore Exchange Limited)

Distribution payments shall, at the sole discretion of the Manager, be made out of either (a) income; or (b) net capital gains; or (c) capital of the fund or a combination of (a) and/ or (b) and/ or (c). The declaration and/ or payment of distributions (whether out of income and/ or capital) may have the effect of lowering the net asset value of the fund. Past payout yields and payments do not represent future payout yields and payments. For further detailed income statistics, please visit www.lionglobalinvestors.com

Sector Breakdown



Source: SGX Index Edge as of 30 June 2023

Top 10 Constituents

Name	Weight
Singapore Telecommunications Ltd	7.3%
Flex Ltd	6.9%
Oversea-Chinese Banking Corp Ltd	6.8%
Sea Ltd	6.5%
United Overseas Bank Ltd	6.5%
DBS Group Holdings Ltd	6.4%
Grab Holdings Ltd	5.1%
Singapore Exchange Ltd	4.2%
CapitaLand Integrated Commercial Trust	4.1%
Keppel Corp Ltd	3.8%

Table will be revised when the iEdge-OCBC Singapore Low Carbon Select 50 Capped Index is rebalanced.

Source: SGX Index Edge as of 30 June 2023

Within your reach



Excluded Investment Product (EIP)



Start investing from as little as S\$1**



Trade in SGD or USD



Invest using cash or Supplementary Retirement Scheme (SRS)



Listed on SGX

**Assumes issue price of S\$1 per unit, excluding fees and charges

Key Fund Information

Underlying Index	iEdge-OCBC Singapore Low Carbon Select 50 Capped Index
Index Provider	Singapore Exchange Limited
Issue Price	SGD 1.00 per unit
Listing Date	28 April 2022
Base Currency	SGD
Trading Currency	SGD, USD
SGX Code	ESG [SGD], ESU [USD]
Bloomberg Ticker	ESGSG SP [SGD], ESGUS SP [USD]
Trading Board Lot Size	1 unit
Management Fee	0.40% per annum
Total Expense Ratio	Capped at 0.45% per annum for the first 2 years from the inception of the Fund
Dividend Policy	Semi-annual distribution at the discretion of the Fund Manager (June and December)*
Replication Strategy	Direct Replication or Representative Sampling
Classification Status	Excluded Investment Product
Designated Market Maker	• Flow Traders Asia Pte Ltd • Phillip Securities Pte Ltd
Participating Dealers	• OCBC Securities Pte Ltd • CGS-CIMB Securities (Singapore) Pte Ltd • Flow Traders Asia Pte Ltd • Futu Singapore Pte Ltd • iFAST Financial Pte Ltd • Phillip Securities Pte Ltd • Tiger Brokers (Singapore) Pte Ltd • UOB Kay Hian Pte Ltd

*The ETF announced its first distribution in December 2022.

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The performance of the ETF, the value of its units and any accruing income are not guaranteed and may rise or fall. Past performance, payout yields and payments and any prediction, projection, or forecast are not indicative of the future performance, payout yields and payments of the ETF. Any extraordinary performance may be due to exceptional circumstances which may not be sustainable. **The ETF's net asset value may have higher volatility as a result of its narrower investment focus on a limited geographical market, when compared to funds investing in global or wider regional markets.**

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The units of the ETF are listed and traded on the Singapore Exchange ["SGX"], and may be traded at prices different from its net asset value, suspended from trading, or delisted. Such listing does not guarantee a liquid market for the units. You cannot purchase or redeem units in the ETF directly with the manager of the ETF, but you may, subject to specific conditions, do so on the SGX or through the PDs.

Any dividend distributions, which may be either out of income and/or capital, are not guaranteed and subject to the Manager's discretion. Any such dividend distributions will reduce the available capital for reinvestment and may result in an immediate decrease in the net asset value of the ETF.

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Powered by:



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利安-华侨证券

新加坡低碳ETF

为您的投资组合和我们的地球尽一份力。



气候变化是我们这个时代决定性的危机。因此这个作为对人类最大的长期威胁促使全球向低碳经济转型比以往任何时候都更为紧迫。投资者目前认识到管理风险以及捕捉气候变化所带来机遇的重要性。事实上，更多的资本正逐步被配置于与低碳以及未来气候变化韧性保持一致的投资组合。**利安-华侨证券新加坡低碳ETF**让您参与新加坡实体经济以及金融经济脱碳之旅。

投资目标

本基金投资目标在于使用直接投资政策投资在所有或几乎所有标的指数证券，并在扣除费用前尽可能复制接近 iEdge-OCBC 新加坡低碳精选50上限指数的表现。

该指数由指数提供商（新加坡交易所有限公司）编制与计算，其宗旨在于追踪代表新加坡实体经济和金融经济就自由流通市值排名前50位的公司（包括房地产投资信托与商业信托），且该重点在于通过降低指数的加权平均碳强度(WACI)以实现指数脱碳之目的。该指数脱碳是通过选择最少参与化石燃料成分的公司，并通过实施碳绩效排除标准来实现，该标准是在温室气体排放量 (GHG) 范围1和范围2的基础上，根据每单位收入的 GHG 来确保最佳选择。

为何选择利安-华侨证券新加坡低碳 ETF



与国际社会共同努力以避免气候变化所带来的严重后果



捕捉新加坡在本地与海外注册上市公司的增长机会

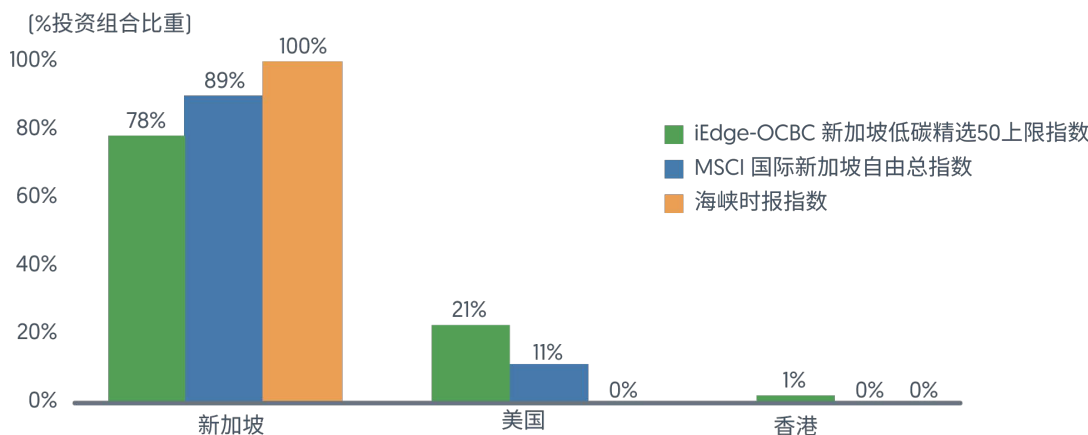


支持新加坡以及其公司向低碳经济转型



通过投资于低碳、与气候相关的投资组合来降低因气候变化所带来的投资风险

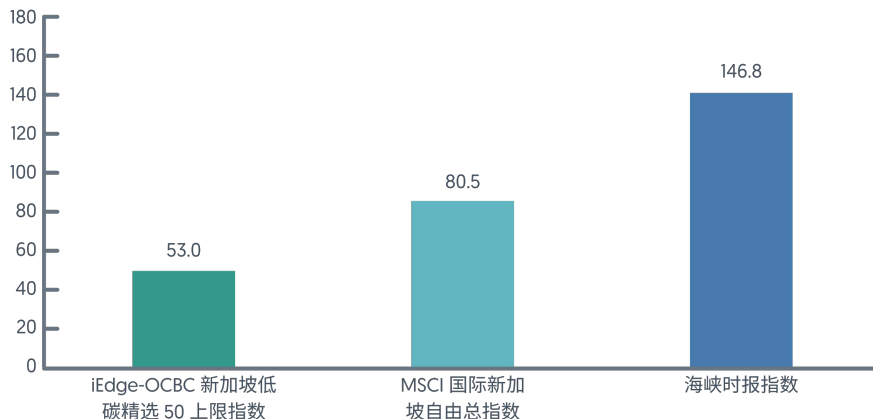
按上市国家分类



资料来源：新交所 Index Edge，截至2023年6月30日

加权平均碳强度 (WACI) 公司与新加坡基准对比

加权平均碳强度



与现有基准相比，本指数历史数据相较平均降低 WACI 达 50%。

资料来源：新交所 Index Edge，截至2023年3月31日

以往表现并不代表未来之表现。截至2023年3月最新再平衡日期，该指数的加权平均碳强度与海峡时报指数(STI)以及 MSCI 新加坡自由总回报指数 (SIMSCI) 相比最低为 53。

主要特征



50家自由流通
市值最大的
新加坡公司*



全面复制
iEdge-OCBC
新加坡低碳精选
50上限指数



在调仓期间[^]，
若市值 < 2,000亿美元，
上限则为 7%；
若市值 ≥ 2,000亿美元，
上限则为 10%



每半年调仓一
3月以及9月



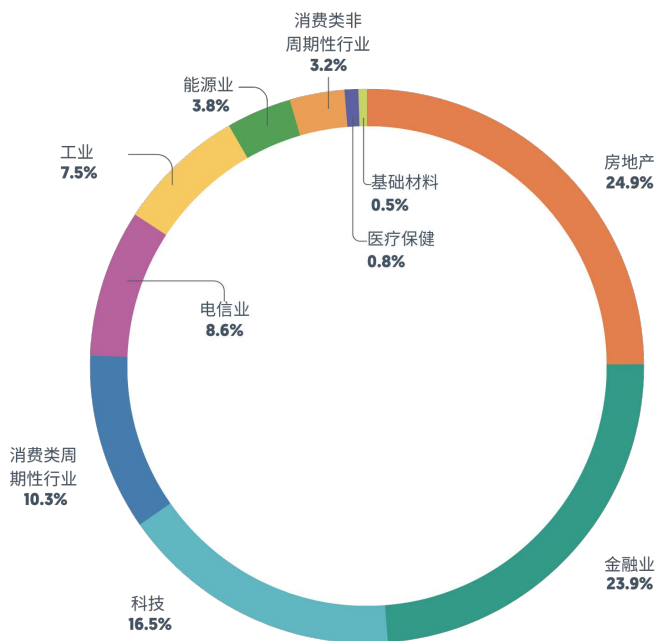
半年度派息[#]
公布于每年
6月以及12月

* 基于 iEdge-OCBC 新加坡低碳精选 50 上限指数 之标的指数证券

[#] 派息应由其经理人全权酌情决定从以下情形中支付：[a] 收益；[b] 净资本收益；[c] 该基金资本或 [a] 和/或 [b] 和/或 [c] 的组合。派息的申报和/或支付（无论是来自收益和/或资本）均可能会降低该基金的资产净值。以往的派息率和支付并非代表未来的派息率与支付。若需更多详细的收益统计数据，请登录访问 www.lionglobalinvestors.com

[^] 该指数内个股的权重将由指数提供商(新加坡交易所有限公司)每半年审查以及调仓一次。

行业分布



资料来源：新交所 Index Edge，截至2023年6月30日

首10大成分股

名称	权重占比
新加坡电信有限公司	7.3%
伟创力国际有限公司	6.9%
华侨银行	6.8%
冬海集团	6.5%
大华银行	6.5%
星展集团控股有限公司	6.4%
Grab控股有限公司	5.1%
新加坡交易所	4.2%
凯德综合商业信托	4.1%
吉宝企业有限公司	3.8%

当 iEdge-OCBC 新加坡低碳精选 50 上限指数调仓时，
表格将会被修订。

资料来源：新交所 Index Edge，截至2023年6月30日

触手可及



** 假设 ETF 的净资产值为每单位 1.00 新元，不包括费用和收费

基金概况

标的相关指数	iEdge-OCBC 新加坡低碳精选 50 上限指数
指数提供商	新加坡交易所
发行价格	每单位 1 新元
上市日期	2022 年 4 月 28 日
账户货币(基础货币)	新元
交易货币	新元、美元
新交所代码	ESG (新元)、ESU (美元)
彭博股票代码	ESGSG SP (新元)、ESGUS SP (美元)
交易板手数	1 个单位
管理费	每年 0.40%
费用率	自该基金成立之日起 2 年内年利率上限设为 0.45%
股息分配	半年度派息将由该基金管理人全权酌情决定(6月以及12月)*
复制策略	直接复制或代表性抽样
分类状态	除外投资产品
指定做市商	• 富盈交易亚洲有限公司 • 辉立证券私人有限公司
参与经销商	• 华侨证券私人有限公司 • 银河-联昌证券(新加坡)私人有限公司 • 富盈交易亚洲有限公司 • 富途新加坡私人有限公司 • 奕丰金融有限公司 • 辉立证券私人有限公司 • 老虎证券新加坡 • 大华继显控股有限公司

* 该基金于 2022 年 12 月宣布首次派息。

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